



GUÍA PARA SER **SER AGENTE DE SEGUROS**

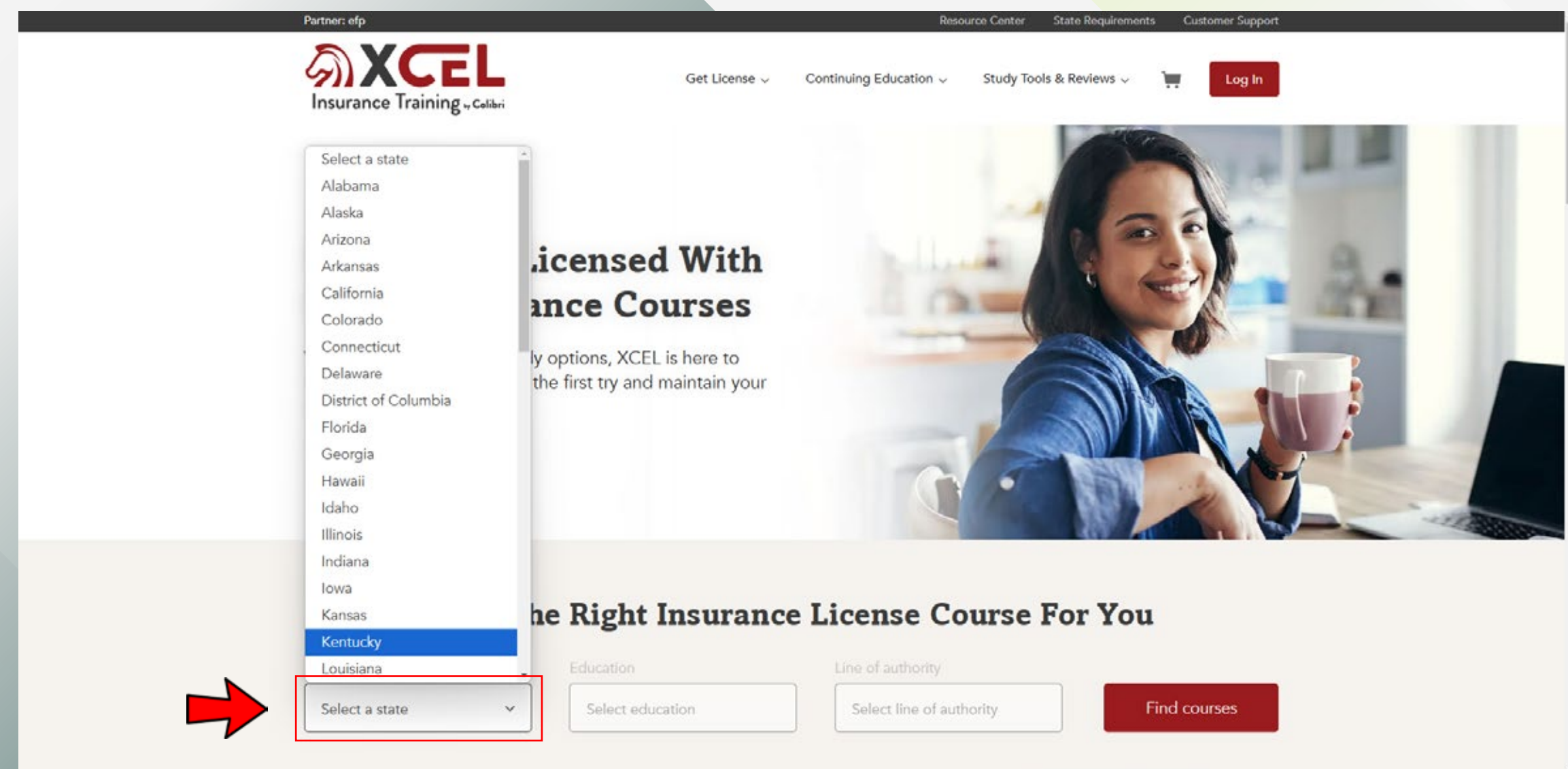


HAZ CLIC EN LA SIGUIENTE PÁGINA

[HTTPS://PARTNERS.XCELSOLUTIONS.COM/EFP](https://partners.xcelsolutions.com/efp)



PASO 1



Después de entrar a la página, debes seleccionar donde dice **STATE** el estado en el que vives.

PROCESO DE SELECCIÓN CURSO

PASO 2

Partner: efp Resource Center State Requirements Customer Support

XCEL
Insurance Training by Colibri

Get License ▾ Continuing Education ▾ Study Tools & Reviews ▾  Log In

Pass & Stay Licensed With Online Insurance Courses

With simple and proven study options, XCEL is here to help you prepare to pass on the first try and maintain your insurance license with ease.



Find The Right Insurance License Course For You

State: ▾

Education: ▾

Line of authority: ▾



Luego vas a seleccionar en **EDUCATION** la opción que dice **GET LICENSE**, en donde dice **LINE OF AUTHORITY** la opción **LIFE AND HEALTH** y le das clic en **FIND COURSES**.





PASO 3

Partner: efp

Resource Center State Requirements Customer Support

XCEL Insurance Training by Colibri

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Home / North Carolina / Get License / Life and Health

Choose Your Life & Health Pre-Licensing Package

With simple and proven pre-licensing packages, you can easily pick your training and start your course in a few minutes.

North Carolina Life and Health Pre-licensing Premier

Our Premier package adds flashcards, a recorded review class, and our Prepared to Pass Promise to the standard package and is ideal for those looking to maximize their studying with various learning formats.

~~\$299.00~~

\$299.00

What's Included ▾

Add to Cart

North Carolina Life and Health Pre-licensing

Our standard Life and Health Pre-licensing course includes XCEL's proven 3-part training system that has been carefully designed to cover every topic of the exam while preparing you to pass in as little as 2 weeks.

~~\$199.00~~

\$29.99

What's Included ▾

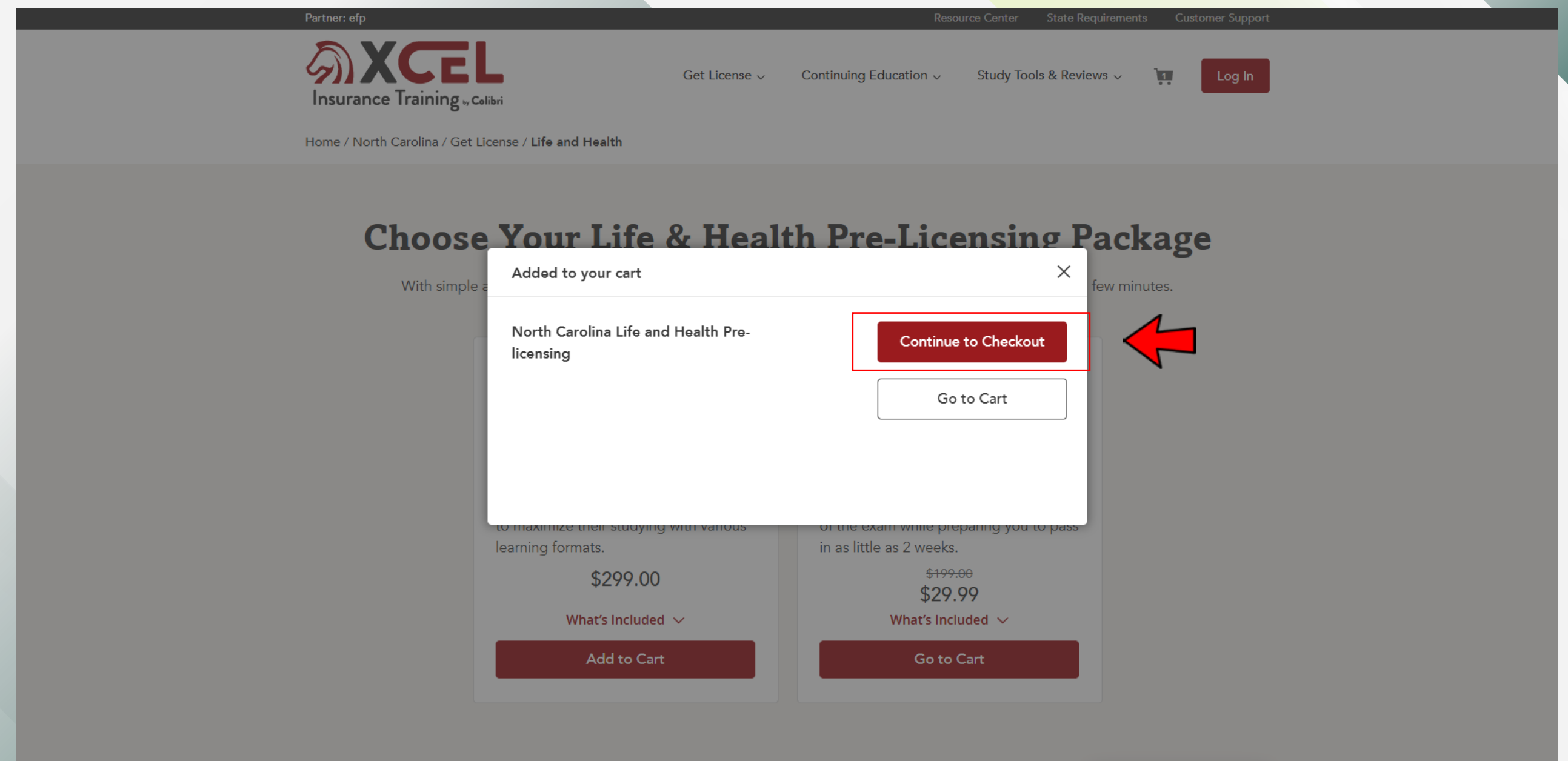
Add to Cart

Luego de hacer el anterior paso vas a darle clic en la **segunda opción** que dura solo **2 semanas por \$29.99.**

PROCESO DE PAGO



PASO 4



Ahora debes proceder
con el pago para comprar
la licencia dandole clic en
CONTINUE TO CHECKOUT.



PASO 5

Partner: efp

Resource Center State Requirements Customer Support

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Do you have an XCEL account?

[YES](#) [NO](#) 

How do I know?

You have an XCEL account if you've created one, someone created one for you, or you've purchased from our site before.

Need help? [Contact Us](#)

XCEL
Insurance Training by Colibri

TRAINING	RESOURCES	COMPANY	SUPPORT
Get License	Resource Center	About XCEL	Customer Support

*Después te preguntarán si tienes **cuenta XCEL**, de ser así le das en la opción **YES** y si no tienes cuenta seleccionas la opción **NO**.*



PASO 6

XCEL
an STC Company

First Name

Last Name

Email

Confirm Email

Password

Confirm Password

Passwords must be between 9 and 30 characters long and include at least three of the four following types of characters.

- English uppercase letters (A through Z)
- English lowercase letters (a through z)
- Numbers (0 through 9)
- Special characters (!@#\$%^&* _+=~|{}[]">.,?)

SIGN UP

*Si escogiste la opción **NO**, debes registrarte con los datos que se te solicitan y luego de completar esto dar clic en **SIGN UP** y ya tu cuenta estaría registrada.*



PASO 7

XCEL
Insurance Training by Calibri

SECURE CHECKOUT

[Return to cart](#)

1. Student information

Edit

2. Payment

SECURE

☒ Credit Card

Card number * Security code *

Expiration date *
Month Year

☐ Securely store credit card for later use.

Edit

protegido por reCAPTCHA
Privacidad - Condiciones

☐ PayPal Express Checkout

Order summary

North Carolina Life and Health Pre-licensing \$29.99

Promo code

Subtotal \$29.99
Tax \$2.09
Grand Total \$32.08

By completing your purchase, you agree to our [Terms of Service](#).

Luego vas a dar **tus datos** que te piden siendo tu el estudiante, después debes dar tu **información bancaria** para pagar y luego dale clic donde dice **PLACE YOUR ORDER.**

PROCESO PARA ENTRAR CURSO



PASO 8



Una vez comprado el curso, te devuelves para la pagina principal y le das clic en la opción superior derecha que se llama **MY TRAINING** para visualizar el curso.



PASO 9

The screenshot shows the XCEL Insurance Training Solutions interface. The top navigation bar includes links for 'Get License', 'Continuing Education', and 'Study Tools & Reviews'. The user's name 'martha' is displayed in the top right corner. The main content area is titled 'My Training' and features a sidebar with options: 'My Training', 'Transcript', 'Profile', and 'Inbox'. The 'My Training' section displays a course card for 'North Carolina Life Pre-licensing'. The card shows '0 of 27 lessons completed' and an expiration date of '04/04/2025 10:59PM -05'. A prominent 'Start' button is located at the bottom of the course card. The bottom right corner of the interface includes a 'Need help?' section with contact information: '(866) 559-9235' and 'support@xcelsolutions.com'.

Ahora deberás darle clic en la opción que se llama **START** para empezar el curso que dura 2 semanas dependiendo de la dedicación y prioridad que le des a este curso.



PASO 10

Luego, al empezar el curso debes darle clic donde dice **CONTINUE.**



PASO 11

XCEL
Insurance Training & Calibri

Get License ▾ Continuing Education ▾ Study Tools & Reviews ▾ martha ▾

0 of 27 ⓘ

5 10:59 PM -05

extension

? Learning Center

Additional Student Information
Step 1 of 2

Additional Student Information
Please complete the information below if applicable. You can enter N/A for anything that does not apply to you.

Hiring Manager Name

Hiring Manager Email

Cancel Next

CERTIFICATE
Available upon completion

En esta pestaña deberás adicionar información como estudiante, escribiendo tu nombre completo y correo electrónico.

Luego dale clic en **NEXT**.



PASO 12

XCEL
Insurance Training - Calibri

Get License ▾ Continuing Education ▾ Study Tools & Reviews ▾

martha ▾

0 of 27 ⓘ

My Training
Transcript
Profile
Inbox 2

Affidavit Required

Step 2 of 2

Time Requirement:
Any student caught attempting to manipulate or falsify his time will have his account suspended pending further investigation. The student's study history may be shared with the state's Department of Insurance for further investigation if it is determined that his course was submitted as "completed," as he might have willfully violated an insurance regulation by attempting to manipulate or falsify his time.
The state of North Carolina requires you to interact with your instructor at least twice throughout your studies. You may also reach out to your instructor at any time by emailing instructor@xcel solutions.com.

Student Name

Cancel Print **I have read and acknowledge the above.**

CERTIFICATE
Available upon completion

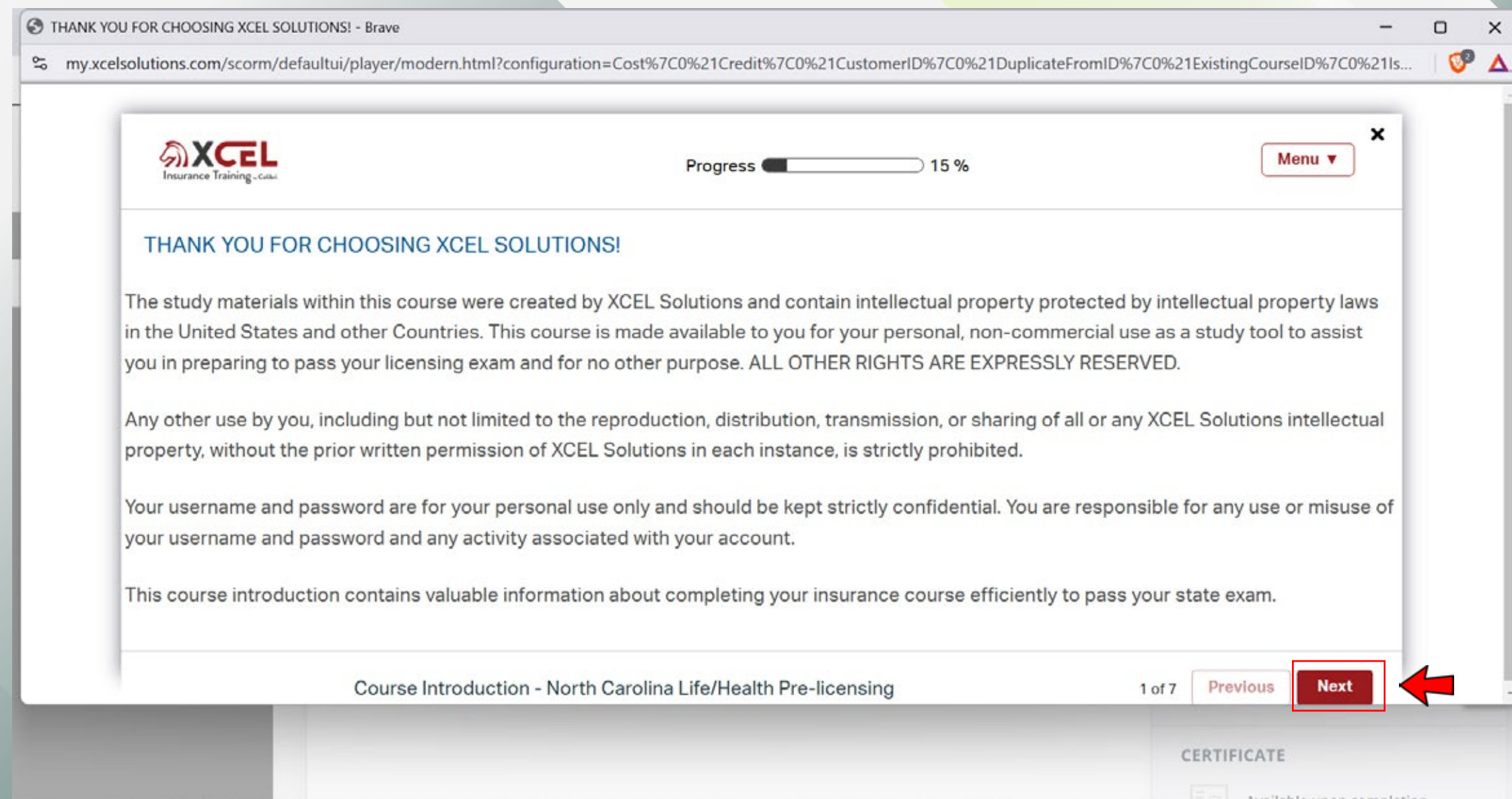
? Learning Center

Para finalizar con el registro y autorización para comenzar el curso deberás escribir tu nombre completo y **dar clic en el Botón rojo** señalado en la imagen.

EXAM FX REGISTRATION



PASO 13



Por último, después del paso anterior, te va a aparecer esta pestaña de introducción al curso que consta de 7 páginas y luego deberás darle **NEXT** para empezar con todo el curso.

**SIGUE ESTOS PASOS
PARA OBTENER TU LICENCIA COMO
AGENTE DE SEGUROS**

**SI TIENES DUDAS PUEDES
ESCRIBIRME A TRAVÉZ DE CORREO ELÉCTRONICO
SOYMARTHACELY@GMAIL.COM**

**RECUERDA SEGUIRME EN TODAS
MIS REDES SOCIALES**



¡HASTA PRONTO!